Fostering Financial Education in Maine Schools Virtual Conference May 8, 2020 K-8 Track 9-12 Track Conference Welcome & Kickoff: Mary Dyer, President, Maine Jumpstart (K-8 Zoom Link) 8:00 - 8:158:15 - 8:45Special Guest: Pender Makin, Commissioner, Maine Department of Education (K-8 Zoom Link) Teaching Personal Finance with Distance Focusing on the Future - Planning & Paying for Higher Learning: No Tech & Use Tech for K-8: Joe Education: Mila Tappan, Manager of College Access 8:55 - 9:45Schmidt, Social Studies Content and Outreach Manager, FAME Specialist, Maine DOE Lessons Learned: Cyber Security & What Cybersecurity in the Age of Covid-19: Jake van der Your Students Need to Know: Jeremy Laan, Chief Information Officer, Financial & Consumer 9:55 - 10:45Clough, Information Security Officer, Services Commission, New Brunswick Machias Savings Bank 10:45 - 11:00 Break 11:00 - 11:50 Planting the Seed - Personal Finance Tools The Investment Perspective - Burning Questions: Chris & Resources for Elementary Students: Lee, CFP, New England Capital Financial Advisors Maria MacDougal, College Access Counselor, FAME 12:00 - 12:30 **Senator Angus King** Raffle & Lunch Break (Raffle at 12:35) (K-8 Zoom Link) 12:30 - 1:15 1:20 - 2:05Resources to Help Your Students Build a Teaching Personal Finance with Distance Learning: No Habit for Lifelong Saving Leslie Jones, **Tech & Use Tech for 9-12:** Joe Schmidt, Social Studies Youth Financial Education Analyst, Content Specialist Maine DOE Consumer Financial Protection Bureau 2:15 - 3:05Panel: Financial Institutions, Economists & More (K-8 Zoom Link) 3:05 - 3:20Break 3:20 - 4:10Educator Panel: Teaching, Learning, Coping (K-8 Zoom Link) 4:15 - 4:30Raffle & Closing Remarks (K-8 Zoom Link)

Full Group Sessions

• All Full Group Sessions – <u>USE K-8 Link</u>

4:30

• Kickoff: Review goals for the day, technology, schedule, and other considerations.

Virtual Happy Hour/Time to Talk/Debrief (K-8 Zoom Link)

- Virtual Lunch Break & Raffle: Multiple prizes! Must be "present" to win.
- Panel: Financial Institutions, Economists & More: Ask questions and join the conversation about the things
 that are on our minds these days. Derrick Buckspan Real Estate, Addison St. Onge May Economics, Mark
 Fernandez Investing, Linda Halleran Credit Unions/Banking, Steve Kautz Personal Finance/Economics.
- Educator Panel: Join your fellow educators to listen, share and discuss.
- Raffle & Closing Remarks: Final words from Maine Jump\$tart and another chance to win!
- Virtual Happy Hour/Time to Talk/Debrief: Nothing planned, time to sit and chat, share a cup, raise a glass.

K-8 Session Descriptions

Teaching Personal Finance with Distance Learning: No Tech & Use Tech for K-8: As a former teacher, Joe has been a leader working on the front lines to support teachers as they transition to remote learning. Join him as he helps us navigate obstacles and opportunities associated with the online classroom experience.

Lessons Learned: Cyber Security & What Your Students Need to Know: Jeremy presented at our 2019 Summer Training, and he is back with more about the world where technology and personal finance meet.

Planting the Seed: Personal Finance Tools & Resources for Elementary Students: Are you looking for fun and engaging ways to introduce personal finance to your students? Do you need new strategies for incorporating financial education into your curriculum? Then this is the session for you! Join Maria MacDougal, College Access Counselor at the Finance Authority of Maine, and learn about teaching tools and resources for elementary students. A particular focus will be given to hands-on, minds-on resources, including FAME's Cash & Max coloring and workbook series, Claim Your Future®, and ways to use children's literature to teach personal finance.

Resources to Help Your Students Build a Habit for Lifelong Saving: Learn ways to use the Consumer Financial Protection Bureau's (CFPB) K-8 educational resources with your students, and help parents learn how to teach their children financial capability skills using age-appropriate tools, activities, and information. All resources are available at no cost and are easily downloaded online.

9-12 Session Descriptions

Focusing on the Future - Planning & Paying for Higher Education: Even in these challenging times, it's not too early to start thinking about how to afford higher education. The good news is, there are steps that families can take before high school that make affording education after high school much easier. During this session, we'll discuss tips and strategies, both financial and non-financial, that can lead to more financing options, and allow families to feel prepared and more confident when planning for their child's education after high school.

Cybersecurity in the Age of Covid-19: We are fortunate to have Jake return this year to provide us with some of the latest from the world of fintech and cybersecurity.

The Investment Perspective – Burning Questions: Chris Lee, CFP and former President of the Connecticut Jumpstart Coalition, will addresses a variety of issues connected with the stock market and other investments.

Teaching Personal Finance with Distance Learning: No Tech & Use Tech for 9-12: As a former teacher, Joe has been a leader working on the front lines to support teachers as they transition to remote learning. Join him as he helps us navigate obstacles and opportunities associated with the online classroom experience.

Conference Sponsors







Experienced people. Exceptional service.









