



**Foundations in Personal Finance for Educators
Summer Teacher Training
August 8 – 10, 2017**

Logistics and Schedule

Training Location: [Bangor Savings Bank](#) (BSB) - 5 Senator Way, Augusta, Maine

- Conference check in will begin Tuesday, August 8th, from 8am to 9am

Hotel: Senator Inn & Spa - 284 Western Ave, Augusta Maine (across lot from BSB)

- Rooms will be booked by Jump\$Tart (under participants' names)

Parking: Hotel guests can park at the hotel. All others will find parking in the big shared lot for Bangor Savings Bank, Starbucks, Goodwill, etc., which is right next to the hotel. Park anywhere EXCEPT in spots along the sidewalk and the guard rail which are clearly posted customer parking.

Sessions: All sessions are at BSB

Meals: Meals are at BSB **EXCEPT** for dinner on Tues 8/8 and breakfast on Wed 8/9. For questions about the menus, please contact Steve Kautz: helloskautz@gmail.com

CEU's: Attendance forms and information on how to request CEU's will be provided onsite

Participant Prework: see Course Outline and Prework. **Plan on approximately three hours of prework.**

Pre and Post Assessment: These are done online. You will receive the links via email. The post assessment will be approximately 6 months after the training.

Attire: Smart Casual. (Hotel guests note: there is a swimming pool, hot tub, gym, etc.)

Schedule Outline (full schedule details will be shared at the conference)

- **Monday, August 7th:** Hotel check-in 300pm or later
- **Tuesday, August 8th**
 - 800am-900am: Registration and Breakfast
 - 900am-1215pm: Sessions - Open and Topic #1
 - 1230pm-115pm: Lunch
 - 130pm-500pm: Sessions - Topic #2 and Special Activity Intro
 - 500pm-600pm: Hotel Check-In/Free Time
 - 530pm: Cocktails/Appetizers (**SENATOR INN**)
 - 600pm: Dinner (**SENATOR INN**)
- **Wednesday, August 9th**
 - 700am-800am: Breakfast (**SENATOR INN**)
 - 815am-1200pm: Sessions - Topic #3 and Special Activity
 - 1200pm-1245pm: Lunch (**working** lunch - Special Activity)
 - 100pm-600pm: Sessions - Topics #4 and #5
 - 630pm: Cocktails/Appetizers
 - 700pm: Dinner
- **Thursday, August 10th**
 - 800am-845am: Breakfast (hotel checkout recommended at or before this time)
 - 900am-1245pm: Sessions - Topics #6 and #7
 - 1245pm-230pm: Lunch (**working** lunch - session wrap-up, post assessment info, prizes, evaluations, etc)

Topic 1: Economics - Daniel Ford

Topic 2: Credit and Debt - Bill Cheeks

Topic 3: Saving & Investing - Mark Fernandez

Topic 4: Insurance and Risk Management - David Ross

Topic 5: Spending and Financial Planning - Chris Lee

Topic 6: Financial Services and Identity Fraud - Martha Johnston

Topic 7: Enhance Your Earning Capacity - Kristie Littlefield